

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
TRINITY BUI and TRINITY FINANCING
INVESTMENTS CORPORATION,

Case No.: 08 CV 0583 (VM)

Plaintiff,

AFFIRMATION OF SERVICE

—against—

INDUSTRIAL ENTERPRISES OF AMERICA INC.,
BECKSTEAD AND WATTS, LLP,
JOHN MAZZUTO, JAMES MARGULIES,
DENNIS O'NEILL, and JORGE YEPES,

Defendants.
-----X

Michael C. Barrows, an attorney licensed to practice law in the State of New York, states, under the penalty of perjury, that I maintain my offices for the practice of law at 330 Madison Avenue, 6th Floor New York, NY 10017. On March 21, 2008, I served the within Amended Notice of Motion in the above captioned matter by depositing a true copy thereof in a post-paid wrapper, in an official depository under the exclusive care and custody of the U.S. Postal Service within New York State, addressed to each of the following persons at the address set forth below.

To: Industrial Enterprises of America Inc.
Foster Plaza
651 Holiday Drive
Pittsburgh, PA 15220

Beckstead and Watts, LLP
2425 W. Horizon Ridge Parkway
Henderson, Nevada 89052

s/ Michael C. Barrows
Michael C. Barrows, Esq.(MB 5416)